Dynamic Actions Example - Checkbox

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This is an example build using Dynamic Actions, when you want to include an option for your supporter to choose whether to make this donation in honor of someone (or in memory of, etc.). It relies on a checkbox for creating the choice in the Dynamic Action. For more examples and a general overview of Dynamic Actions, **click here**.

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	Q Np.org		- 6		The state		
Cho	ose amount			N-Sta Frank	16-1		1× 1 1 1 17
\$100 \$50	\$25 Other						
\$	25.00	MARC'	N. SA	R. O.F. Sol	12. 1	3 N 1 2 2	-
		and all				Juc Inc	
In	Honor Of	1			A. 1. 1-	1.9 8.1	6
	Honor Of						-
Is this gift in honor of a person	Honor Of						
Is this gift in honor of a person	Honor Of						
Is this gift in honor of a person	Honor Of ? ct information						
Is this gift in honor of a person Conta	Honor Of r ct information Last Name						
Lis this gift in honor of a person Conta First Name First Name	Honor Of ct information Last Name Last Name						
Lis this gift in honor of a person Conta First Name First Name Mobile Number	Honor Of ct information Last Name Email						
Lis this gift in honor of a person Conta First Name First Name Mobile Number Mobile XXX-XXXX	Honor Of ct information Last Name Email						
Lis this gift in honor of a person Conta First Name First Name Mobile Number Mobile xxx-xxx-xxxx Address	Honor Of ct information Last Name Email						

Add a separate Section if desired. Otherwise, open the section within your form where you want to place the form elements. For more information on adding sections, **click here**.

Add the Checkbox Form Element

Suggested Amounts	
In Honor Of	
Section Heading	<u>ش</u>
In Honor Of	
	+ Add Form Element -
	Collect Information
Recurring Donations	Collect Information
-	
Recurring Donations Contact Information	Se Agree to Terms

- Click Add Form Element
- Click Checkbox
- Provide a **Display Label**

- This is what will actually be seen on the form for your supporters to read.
- Example: Is this gift in honor of a person?
- Provide a **Report Label** if desired
 - This may be useful if the Display label is long, both for reporting and general usage
 - Example: Honor
- Select the Default Status for the checkbox, either Checked or Unchecked.
 - If the main focus is for honoring people, such as graduates, then checked may be a better choice to start
 - If the option is just an additional nice function you wish to add, then unchecked may be a better choice to start.

 \times

• Click Save.

Add Form Element - Checkbox

Display Label 🚱			
Is this gift in honor of a person?			
Reporting Label 🛛			
Honor			
Default Status			
Unchecked			4
	►.		
		Cancel	Save

Add the Short Answer Form Element(s)

- Click Add Form Element
- Click Short Answer
- Provide a **Display Label**
 - Example: Honoree Name
- Provide a **Report Label** if desired
- Click Save
- Repeat for extra information to collect, like the Honoree's email address.
 - Depending on what and why you want to collect the information, you may want to do this with a **Long Answer Form Element**, so your donor has more room to write their Dedication, Memory, etc.

Honor	Checkbox	Show 🧰 🗆 Required
Honoree Name	Short Answer	Show 🧰 🗆 Required
Honoree Email	Short Answer	Show 🧰 🗆 Required
		+ Add Form Element -

When you have everything ready, all the elements will initially be visible on your form. Now it is time to Show/Hide specific elements with Dynamic Actions in the Checkbox element.

\$100	\$50 \$25	Other
	\$ 25.00	
	In Honor Of	
 Is this 	s gift in honor of a person?	
Honoree	Name	
Enter I	nfo	
Honoree	Email	
Enter I	nfo	
	Contact information	
First Nar	ne	
First Na	ame	

Click on the Dynamic Action icon to the right of the Checkbox line.



It will open the Dynamic Action window with the "sentence" you need to complete to activate the Dynamic Action.

When [the Reporting Label] is [Checked/Unchecked] show [Short Answer/Long Answer Elements]
Click on the Select Value drop down.
Choose Checked .
×
Setup Dynamic Action - Calculated
Make your online forms dynamic by showing elements based on user responses.
When Honor
is Select value 0 Element Selected V Checked Unchecked
Click the 0 Element Selected dropdown
Select the Short and/or Long Form Elements created above.
Note : the Element Selected dropdown will show you all your added Form Elements across all the different Sections. This could allow you to significantly change the look and feel of your form by showing different images and videos, text and choices depending on which dynamic actions your supporter takes.

Setup Dynamic Action - Calculated

Make your online forms dynamic by showing elements based on user responses.

is	Checked	~	show	0 Element Selected	~	
	• Add new v	alue		Search elements		
				Clear All		
			In Honor Of			
			🔲 Honoree Name 🛛 👆			
				Honoree Email		
				Elements		
				Terms		
leset A	ction				Cancel	Save
n every	rthing is reac	ly, clic	k Save .	Reset Action . Nynamic Action will now be	noted in you	ır form design.
n every	rthing is reac ts that are ir	ly, clic	k Save .		Show	Required
n every Iemen Ionor	rthing is reac ts that are ir	ly, clic	k Save .	ynamic Action will now be	Show	-
lemen lonor lonoree	rthing is reac ts that are in ments	ly, clic	k Save . ed in a E	ynamic Action will now be	Show	Required
lemen lonor ets: 2 Elei lonoree et by: 'Is i	rthing is reac ts that are in ments Name this gift in honor of	ly, clic aclude a persor	k Save . ed in a E	rynamic Action will now be Checkbox Dynamic Short Answer	Show (Required Required Required Required Required Required
lemen lonor ets: 2 Elei lonoree et by: 'Is i	rthing is reac ts that are in ments Name this gift in honor of Email	ly, clic aclude a persor	k Save . ed in a E	Pynamic Action will now be Checkbox Dynamic Short Answer Dynamic	Show Show	 Required + 4 1 Required Required + 1 1

\$100 \$50 \$25 Other	\$100 \$50 \$25 Other
\$ 25.00	\$ 25.00
In Honor Of	In Honor Of
□ Is this gift in honor of a person?	Is this gift in honor of a person?
Contact information	Honoree Name
First Name	Enter Info
First Name	Honoree Email
Last Name	Enter Info
Last Name	Contact information
Mobile Number	First Name
Mobile xxx-xxx	First Name